

**MONTHLY OPERATING REPORT**

**CHAPTER 11**

CASE NAME: Michael R. Smith, Sr.

CASE NUMBER: 08-10080-DWH For Period Dec 1 to Dec 31, 2018.

THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following forms unless the United States Trustee has waived the requirement in writing. File with the court and submit a paper copy to UST with an original signature.

Form Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
(mark only one - attached or waived)		
{ } <input type="checkbox"/>	{ } <input checked="" type="checkbox"/>	Comparative Balance Sheet (FORM 2-B)
{ } <input type="checkbox"/>	{ } <input checked="" type="checkbox"/>	Profit and Loss Statement (FORM 2-C)
{ } <input checked="" type="checkbox"/>	{ } <input type="checkbox"/>	Cash Receipts & Disbursements Statement (FORM 2-D)
{ } <input type="checkbox"/>	{ } <input checked="" type="checkbox"/>	Supporting Schedules (FORM 2-E)
{ } <input type="checkbox"/>	{ } <input checked="" type="checkbox"/>	Narrative (FORM 2-F)
{ } <input type="checkbox"/>	{ } <input checked="" type="checkbox"/>	Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s)

I declare under penalty of perjury that the following Monthly Operating Report and any attachments thereto, are true and correct to the best of my knowledge and belief.

Executed on: 1-24-2019  
(date)

Debtor(s)\*: Michael R. Smith

By: \*\* \_\_\_\_\_

Position: \_\_\_\_\_

Name of preparer: \_\_\_\_\_

Telephone No. of Preparer: \_\_\_\_\_

\* both debtors must sign if a joint petition

\*\* for corporate or partnership debtor

CASE NAME: Michael R. Smith, Sr. CASE NUMBER: 08-10080-DWH

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period 12-1 to 12-31, 2018

**CASH RECONCILIATION**

1. Beginning Cash Balance (Ending Cash Balance from last month's report)	\$ <u>301</u>
2. Cash Receipts (total Cash Receipts from page 2 of all FORM 2-D's)	\$ <u>2735</u>
3. Cash Disbursements (total Cash Disbursements from page 3 of all FORM 2-D's)	\$ <u> (2643)</u>
4. Net Cash Flow	\$ <u>91</u>
5. Ending Cash Balance (to FORM 2-B)	\$ <u>392</u>

**CASH SUMMARY - ENDING BALANCE**

	<u>Amount*</u>	<u>Financial Institution</u>
1. Real Estate Account	\$ _____	_____
2. Trust Account	\$ _____	_____
3. Operating and/or Personal Account	\$ <u>392</u>	_____
4. Payroll Account	\$ _____	_____
5. Tax Account	\$ _____	_____
6. Other Accounts (Specify checking or savings)	\$ _____	_____
7. Cash Collateral Account	\$ _____	_____
8. Petty Cash	\$ _____	_____
TOTAL (must agree with line 5 above)	\$ <u>392</u>	

\*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

**ADJUSTED CASH DISBURSEMENTS**

Cash disbursements on Line 3 above less  
inter-account transfers & UST fees paid \$ 2643 \*

\* NOTE: This amount should be used to determine UST quarterly fees due and agree with Form 2-D, page 2 of 4.

CASE NAME: Michael R. Smith, Sr. CASE NUMBER: 08-10080-DWH

**QUARTERLY FEE SUMMARY**

**MONTH ENDED**

Payment Date	Cash Disbursements *	Quarterly Fee Due	Check No.	Date
January	\$ 2,868			
February	\$ 2,275			
March	\$ 2,557			
Total				
1st Quarter	\$ 12,695	\$ 325 <u>00</u>	5179	5-7-18
April	\$ 1,978			
May	\$ 2,725			
June	\$ 2,291			
Total				
2nd Quarter	\$ 6,994	\$ 325 <u>-</u>	5188	6-14-18
July	\$ 2,929			
August	\$ 2,501			
September	\$ 1,840			
Total				
3rd Quarter	\$ 7,270	\$ 325 <u>-</u>	5208	11-10-18
October	\$ 3,673			
November	\$ 2,112			
December	\$ 2,644			
Total				
4th Quarter	\$ 8,429 <u>-</u>	\$ 325 <u>-</u>	5219	1-24-19

**DISBURSEMENT CATEGORY QUARTERLY FEE DUE**

\$0 to \$14,999.99	\$325
\$15,000 to \$74,999.99	\$650
\$75,000 to \$149,999.99	\$975
\$150,000 to \$224,999.99	\$1,625
\$225,000 to \$299,999.99	\$1,950
\$300,000 to \$999,999.99	\$4,875
\$1,000,000 to \$1,999,999.99	\$6,500
\$2,000,000 to \$2,999,999.99	\$9,750
\$3,000,000 to \$4,999,999.99	\$10,400
\$5,000,000 to \$14,999,999.99	\$13,000
\$15,000,000 to \$29,999,999.99	\$20,000
\$30,000,000 or more	\$30,000

Note that a minimum payment of \$325 is due each quarter even if no disbursements are made in the case during the period.

\* Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are not of transfers to other debtor in possession bank accounts and not of payments of prior period quarterly fees.

CASE NAME: Michael R. Smith, Sr.

CASE NUMBER: 08-10080-DWH

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period 12-1 to 12-31, 2018

Account Name: MRS-DIP Account Number: 7173

**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
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See attached summary

Total Cash Receipts \$ 2735

CASE NAME: Michael R. Smith, Sr.

CASE NUMBER: 08-10080-DWH

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period 12-1 to 12-31, 2018

Account Name: MRS-DIP Account Number: 7173

**CASH DISBURSEMENTS JOURNAL**  
(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
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See attached summary

Total Cash Disbursements \$ 2644

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

## SUMMARY OF BANK ACCOUNT TRANSACTIONS

## RENASANT BANK

Account No. 7173

**Michael R. Smith, Sr. - DIP**

**DECEMBER 2018**

Date		Credit	Debit	Balance
12/31/18	<b>Previous Balance</b>			301.31
<b>DEPOSITS</b>				
12/12/18	Social Security			1,835.00
12/3/18	Mike Smith			60.00
12/4/18	Lisa Poole			600.00
12/26/18				240.00
<b>TOTAL DEPOSITS &amp; BALANCE</b>				2,735.00

## **DISBURSEMENTS**

Date	Check No.	PAYEE	Credit	Debit	Balance
13/03/18	ACH	SAFECO INSURANCE, Auto & Home		165.33	
12/3/18	5209	Synchrony Bank/ CareCredit		156.00	
12/4/18	ACH	PRIMERICA FINANCIAL		25.00	
12/12/18	5212	Mike Smith, Expenses		200.00	
12/14/18	EFT	Primerica Financial		510.00	
12/18/18	ETF	Partners Financial Credit		200.00	
12/19/18	5221	Ray Mehra - Rent		1,350.00	
12/21/18	5213	MISS. Professional Engineers - Lic. Fee		37.50	

<b>BALANCE, ENDING</b>	<b>2,735.00</b>	<b>2,643.83</b>	<b>392.48</b>
		<b>Bank Balance, Ending</b>	<b>392.48</b>
		<b>Net Cash Flow &gt;&gt;&gt;</b>	<b>91.17</b>